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*Counsel for The Sherry-Netherland, Inc.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<i>In re:</i>	:	
	:	<b>Chapter 11</b>
	:	
Genever Holdings LLC,	:	<b>Case No. 20-12411 (JLG)</b>
	:	
Debtor.	:	
	:	
-----	X	

**NOTICE OF CONSENT ORDER GRANTING  
THE SHERRY-NETHERLAND, INC. RELIEF FROM THE AUTOMATIC STAY**

**PLEASE TAKE NOTICE** that a conference (the “Conference”) was held at the United States Bankruptcy Court for the Southern District of New York before the Honorable James L. Garrity on May 14, 2021.

**PLEASE TAKE FURTHER NOTICE** that at the Conference the Court directed The Sherry-Netherland, Inc. (the “Sherry”) to confer with certain parties in interest and, to the extent the parties were in agreement, submit an agreed-upon proposed order granting the Sherry relief from the automatic stay for the express purpose of allowing the Sherry to apply all accrued and owing post-petition maintenance fees and assessments due under the Sherry’s propriety leases with the Debtor and on an ongoing monthly basis from the Sherry’s security deposit.

**PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit A** is a proposed order granting The Sherry-Netherland relief from the automatic stay.

Dated: May 24, 2021  
New York, New York

STROOCK & STROOCK & LAVAN LLP

/s/ Gabriel E. Sasson

Curtis C. Mechling

Gabriel E. Sasson

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*Counsel for The Sherry-Netherland, Inc.*

# **EXHIBIT A**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
<i>In re:</i>	:	
	:	Chapter 11
	:	
GENEVER HOLDINGS LLC,	:	Case No. 20-12411 (JLG)
	:	
Debtor.	:	
	:	
-----	X	

**CONSENT ORDER GRANTING THE SHERRY-NETHERLAND, INC.  
RELIEF FROM THE AUTOMATIC STAY**

Upon consideration of the application (the “Application”) of the Sherry-Netherland, Inc. (the “Sherry”) for entry of an order, pursuant to Section 362(d) of Chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), for relief from the automatic stay to apply the security deposit held by the Sherry to satisfy post-petition maintenance fees and assessments due under those certain proprietary leases entered into on March 6, 2015 by and between the Sherry and the Debtor and that certain Agreement and Consent with Respect to Shares and Proprietary Lease entered into on March 6, 2015 by and between the Sherry, the Debtor, and Mr. Kwok Ho Wan a/k/a Miles Kwok a/k/a Miles Guo (collectively, the “Proprietary Lease”); and the Court having jurisdiction to decide the Application and the relief requested pursuant to 28 U.S.C. §§ 157 and 1334; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and the Court having considered the Application and any objections thereto; and the Court having determined that just cause exists for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Application is GRANTED to the extent set forth herein.
2. The automatic stay imposed by section 362(a) of the Bankruptcy Code is hereby lifted in the above-captioned proceeding with respect to the Sherry for the express purpose of allowing the Sherry to apply all accrued and owing post-petition maintenance fees and assessments due under the Proprietary Lease as of the date hereof, and hereafter on a monthly basis, from the Sherry's security deposit, with the stay to otherwise remain in place for all other purposes.
3. To the extent there are any increases in the assessments owed under the Proprietary Lease, the Sherry will seek separate relief for satisfaction of those amounts. All parties' rights are reserved with respect thereto.
4. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

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**CONSENTED TO:**

Dated: May 21, 2021

/s/ Gabriel E. Sasson

Gabriel E. Sasson  
STROOCK & STROOCK & LAVAN LLP  
*Counsel to The Sherry-Netherland, Inc.*

Dated: May 21, 2021

/s/ Kevin Nash

Kevin Nash  
GOLDBERG WEPRIN FINKEL  
GOLDSTEIN LLP  
*Counsel to the Debtors*

Dated: May 21, 2021

/s/ Francis J. Lawall

Francis J. Lawall  
TROUTMAN PEPPER HAMILTON  
SANDERS LLP  
*Counsel to Bravo Luck Limited*

Dated: May 24, 2021

/s/ Douglas E. Spelfogel

Douglas E. Spelfogel  
FOLEY & LARDNER LLP  
*Counsel to Pacific Alliance Asia  
Opportunity  
Fund L.P.*

**NO OBJECTION:**

Dated: May 21, 2021

WILLIAM K. HARRINGTON  
UNITED STATES TRUSTEE  
Region 2

/s/ Richard C. Morrissey

By: Richard C. Morrissey  
Trial Attorney

**SO ORDERED:**

Dated: \_\_\_\_\_

New York, New York

\_\_\_\_\_  
HONORABLE JAMES L. GARRITY, JR.  
UNITED STATES BANKRUPTCY JUDGE